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August 2, 2024

By ECF

Hon. Philip M. Halpern
The Hon. Charles L. Brieant Jr. Federal Building and U.S. Courthouse
300 Quarropas St.
White Plains, NY 10601-4150

Re: *S.E.C. v. Concord Management LLC and Michael Matlin*, No. 23-CV-8253 (PMH)

Dear Judge Halpern:

We represent Concord Management LLC and Michael Matlin in the above-captioned action. We write jointly with the Securities and Exchange Commission pursuant to the parties' amended case discovery plan and scheduling order (Dkt. 33, ¶ 10(b)) to respectfully request that the matter be referred to Magistrate Judge Krause for the purpose of holding a settlement conference.

Subject to the Court's availability, the parties respectfully request that a settlement conference be scheduled for one of the following dates in September 2024: September 9–10, 18–20, or 23–25. The parties will, of course, coordinate to find other dates if the proposed dates do not work for the Court. We thank the Court for its attention to this issue.

Respectfully submitted,

*Benjamin S. Fischer
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cc: All counsel of record (by ECF)